



4 April 2006

**COMMENCEMENT OF OFFICIAL QUOTATION-
ALLOY RESOURCES LIMITED**

Alloy Resources Limited (the "Company") was admitted to the official list of the Australian Stock Exchange Limited on Tuesday, 4 April 2006.

Official quotation of the Company's securities will commence on Thursday, 6 April 2006.

Quoted Securities: 46,400,000 fully paid ordinary shares
35,000,000 options exercisable at 20 cents each and
expiring on 6 April 2009

ASX Code: AYR
AYRO

Time: 1.30 PM EST (11.30 am Perth)
Date: 6 April 2006
SEAT Abbreviation: ALLOY RES

ISIN: AU000000AYR7
AU000000AYRO3

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: Level 2, 668 Murray Street
West Perth WA 6005
Telephone: (08) 9289 9116
Facsimile: (08) 9289 9189
Email: info@alloyres.com

Company Secretary: Kevin Hart

Share Registry: Security Transfer Registrars Pty Ltd
770 Canning Highway
Applecross WA 6153



Underwriter: KTM Capital Pty Ltd
Level 2
16 O'Connell Street
SYDNEY NSW 2000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: None

Activities: Gold exploration and mining

Securities not quoted: See below

ASX restricted securities: 12,675,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

10,225,000 ordinary shares fully paid issued on various dates and classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

350,000 convertible notes maturing on 15 September 2006 or such later date as the parties may agree in writing but in any event, no later than 15 March 2007, convertible into 3,500,000 million ordinary shares fully paid

ASX Contact:	Narissa Taylor
Business Unit	Companies Perth
Ext.No:	6023
Date:	4 April 2006