



MARKET RELEASE

4 April 2006

Alloy Resources Limited

ADMISSION TO OFFICIAL LIST

Alloy Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 4 April 2006.

Official Quotation of the following securities will commence at 1.30 pm E.S.T. on Thursday, 6 April 2006.

46,400,000

ordinary shares fully paid issued at
\$0.20 per share

35,000,000

options exercisable at 20 cents each
and expiring on 6 April 2009

Security Codes: AYR
 AYRO

A handwritten signature in cursive script that reads 'Anthony Walsh'.

Anthony Walsh
Assistant Manager, Issuers (Perth)