



MARKET RELEASE

4 April 2006

Alloy Resources Limited

PRE-QUOTATION DISCLOSURE

Alloy Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Tuesday, 4 April 2006.

Official Quotation of the following securities will commence at 1.30 pm E.S.T. on Thursday, 6 April 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Appendix 1A.
3. Constitution.
4. Top 20 holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
5. Pro-forma balance sheet based on actual funds raised.
6. Statement of commitments based on actual funds raised.
7. Full terms and conditions of the options.
8. Number and escrow period of restricted securities.
9. Updated exploration budget based on granted tenements.

Security Codes: AYR
 AYRO



Brendan O'Hara
Manager, Issuers (Perth)