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4 April 2006

Australian Stock Exchange  
Exchange Plaza  
2 The Esplanade  
Perth, WA 6000

# Alloy

RESOURCES LIMITED

ACN 109 361 195

Level 2, 668 Mummy St. West Perth  
WA 6005 Australia  
PO Box 1078 West Perth  
WA 6872 Australia

Tel: 618 9289 9116  
Fax: 618 9289 9189  
Email: [info@alloyres.com](mailto:info@alloyres.com)

## Required Documents for AYR Listing

Dear ASX officer,

The remaining converting notes held by Fraserview Investment Limited are subject to an escrow agreement dated 3 April 2006. This agreement evidences that any securities issued against this note will be escrowed 100% until the expiry date of 15 September 2006.

A copy of this agreement was supplied to the ASX on 4 April 2006.

This letter is supplementary to our previous letter dated 30 March 2006 and supporting documents in response to the ASX Decision in respect of Alloy resources Limited's request for official listing.

Yours sincerely,



**Dr. Jayson Meyers**  
Managing Director

Mobile phone 0409492622