

30 March 2006

# Alloy

**RESOURCES LIMITED**

ACN 109 361 195

Australian Stock Exchange  
Exchange Plaza  
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Perth, WA 6000

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## Statement of Restricted Securities

Dear ASX officer,

Detailed below is a statement of restricted securities in relation to the Alloy Resources Limited IPO. This can be verified by the schedule provided by Security Transfer Registrars.

	Ordinary Shares	Options
Total number of securities on issue	69,300,000	35,000,000
Securities subject to escrow agreements for a period of 24 months from the date of official quotation of securities	12,675,000	0
Securities subject to escrow agreements for a period of 12 months from the date of issue of securities	10,225,000	0
Total unrestricted securities on issue	46,400,000	35,000,000

Yours sincerely,



**Dr. Jayson Meyers**  
Managing Director