

Alloy

RESOURCES LIMITED

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4 September 2006

Company Announcements Office
Australian Stock Exchange
4th Floor
25 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

SHARES BEING RELEASED FROM ESCROW

In accordance with Listing Rule 3.10A please be advised that 2,425,000 ordinary fully paid shares will be released from escrow on or after 15 September 2006.

Yours faithfully



Kevin Hart
Company Secretary