

9 March 2010

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Notification to Shareholders – Entitlement Issue**

Please find attached a notification to shareholders sent today regarding the Entitlement Issue for which a Prospectus was lodged with the ASX on Friday 5 March 2010.

Yours sincerely

**ALLOY RESOURCES LIMITED**



**Kevin Hart**  
Company Secretary

9 March 2010

Dear Shareholder

### Alloy Resources Limited Entitlement Issue – Notification Details

On 19 February 2010 the Company announced an opportunity for the holders of shares in the Company (**Shareholders**) to participate in a non-renounceable pro-rata Entitlement issue.

Pursuant to the Entitlement Issue, the Company will issue up to 42,348,290 new fully paid ordinary shares at 2.5 cents per share to raise up to \$1,059,000 (before costs). The New shares will be offered on the basis of 1 New share for every 2 shares held in the capital of the Company at the Record Date (**Entitlement**).

All holders of fully paid shares on the Company's Register as at 5.00pm (WST) on **17 March 2010 (Record Date)** are entitled to take up this offer.

#### Key dates

With respect to the Entitlement Issue, the Company will accept applications until 5.00pm WST on Tuesday, 6 April 2010 (**closing date**) or any other date the Directors in their absolute discretion determine, subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable law. An indicative timetable for the Entitlement Issue is as follows:

Announcement of Entitlements Issue on ASX	19 FEBRUARY 2010
Lodgement of Prospectus with ASIC And ASX	5 MARCH 2010
Notice of Entitlements Issue sent to security holders	9 MARCH 2010
Shares quoted on an "ex" basis	11 MARCH 2010
Record Date for Determining Entitlement to New Shares	17 MARCH 2010
Prospectus and Entitlement and Acceptance Form Despatched to Eligible Shareholders	19 MARCH 2010
Offer Opens	19 MARCH 2010
Closing Date for Receipt of Acceptances and Application Monies *	6 APRIL 2010
Shortfall Offer Opens	6 APRIL 2010
Anticipated Date for Allotment and Issue of New Shares*	14 APRIL 2010
Despatch of Holding Statements*	14 APRIL 2010
Last day to issue New Shares under the Shortfall Offer	14 JULY 2010

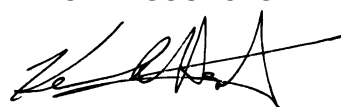
The Prospectus and Appendix 3B has been lodged with the ASX and is available on the ASX website and the Company's website; [www.alloyres.com](http://www.alloyres.com).

For further information on your entitlement please contact myself at (08) 9316 9100 or the Company's share registry.

A Prospectus, Entitlement and Application Form will be mailed to Shareholders within four business days of the record date.

Yours sincerely

**ALLOY RESOURCES LIMITED**



**Kevin Hart**

Company Secretary

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RESOURCES LIMITED

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